UNITED STATES HOUSE OF REPRESENTATIVES

FINANCIAL DISCLOSURE STATEMENT

FORM B

For New Members, Candidates, and New Employees

LEGISLATIVE RESOURCE CENTER

18 AUG 22 PM 1: 17

U.S. HOUSE OF REPRESENTATIVES

(Office Use Only)

A $200 penalty shall be assessed against any individual who files more than 30 days late.

Name: Tiffany Shedd   **Daytime Telephone:** _____

FILER STATUS

New Member of or Candidate for U.S. House of Representatives [X]

State: Arizona   District: 1

Candidates -- Date of Election: November 6, 2018

New Officer or Employee [ ]

Employing Office: _____

Staff Filer Type (If Applicable): Shared [ ] Principal Assistant [ ]

Check if Amendment [ ]

Period Covered: January 1, 2016 to 12-31-2017

PRELIMINARY INFORMATION -- ANSWER EACH OF THESE QUESTIONS

A. Did you, your spouse, or your dependent child:
a. Own any reportable asset that was worth more than $1,000 at the end of the reporting period? or
b. Receive more than $200 in unearned income from any reportable asset during the reporting period?

Yes [ ] No [X]

C. Did you or your spouse have "earned" income (e.g., salaries, honoraria, or pension/IRA distributions) of $200 or more during the reporting period?

Yes [X] No [ ]

D. Did you, your spouse, or your dependent child have any reportable liability (more than $10,000) at any point during the reporting period?

Yes [X] No [ ]

E. Did you hold any reportable positions during the reporting period or in the current calendar year up through the date of filing?

Yes [X] No [ ]

F. Did you have any reportable agreement or arrangement with an outside entity during the reporting period or in the current calendar year up through the date of filing?

Yes [ ] No [X]

J. Did you receive compensation of more than $5,000 from a single source in the current year and two prior years?

Yes [X] No [ ]

ATTACH THE CORRESPONDING SCHEDULE IF YOU ANSWER "YES"

THIS FORM INCLUDES ONLY THE SCHEDULES THAT YOU ARE REQUIRED TO COMPLETE

EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION -- ANSWER BOTH OF THESE QUESTIONS

TRUSTS -- Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust that benefits you, your spouse, or dependent child?

Yes [ ] No [X]

EXEMPTION -- Have you excluded from this report any other assets, "unearned" income, or liabilities of a spouse or dependent child because they meet all three tests for exemption? Do not answer "yes" unless you have first consulted with the Committee on Ethics.

Yes [ ] No [X]

SCHEDULE A – ASSETS & "UNEARNED INCOME"

BLOCK A — Assets and/or Income Sources

Identify (a) each asset held for investment or production of income and with a fair market value exceeding $1,000 at the end of the reporting period, and (b) any other reportable asset or source of income which generated more than $200 in "unearned" income during the year.

Provide complete names of stocks and mutual funds (do not use only ticker symbols).

For all IRAs and other retirement plans (such as 401(k) plans) provide the value for each asset held in the account that exceeds the reporting thresholds.

For bank and other cash accounts, total the amount in all interest-bearing accounts. If the total is over $5,000, list every financial institution where there is more than $1,000 in interest-bearing accounts.

For rental and other real property held for investment, provide a complete address or description, e.g., "rental property," and a city and state.

For an ownership interest in a privately-held business that is not publicly traded, state the name of the business, the nature of its activities, and its geographic location in Block A.

Exclude: Your personal residence, including second homes and vacation homes (unless there was rental income during the reporting period); and any financial interest in, or income derived from, a federal retirement program, including the Thrift Savings Plan.

If you have a privately-traded fund that is an Excepted Investment Fund, please check the "EIF" box.

If you so choose, you may indicate that an asset or income source is that of your spouse (SP) or dependent child (DC); or jointly held with anyone (JT), in the optional column on the far left.

For a detailed discussion of Schedule A requirements, please refer to the instruction booklet.

BLOCK B — Value of Asset

Indicate value of asset at close of the reporting period. If you use a valuation method other than fair market value, please specify the method used.

If an asset was sold during the reporting period and is included only because it generated income, the value should be "None."

"Column M is for assets held by your spouse or dependent child in which you have no interest.

BLOCK C — Type of Income

Check all columns that apply. For accounts that generate tax-deferred income (such as 401(k), IRA, or 529 accounts), you may check the "Tax-Deferred" column. Dividends, interest, and capital gains, even if reinvested, must be disclosed as income for assets held in taxable accounts. Check "None" if no income was earned or generated.

BLOCK D — Amount of Income

For assets for which you checked "Tax-Deferred" in Block C, you may check the "None" column. For all other assets indicate the category of income by checking the appropriate box below. Dividends, interest, and capital gains, even if reinvested, must be disclosed as income for assets held in taxable accounts. Check "None" if no income was earned or generated.

*Column XII is for assets held by your spouse or dependent child in which you have no interest.

Block B – Value of Asset column legend
A = $1-$15,000; B = $15,001-$50,000; C = $50,001-$100,000; D = $100,001-$250,000; E = $250,001-$500,000; F = $500,001-$1,000,000; G = $1,000,001-$5,000,000; H = $5,000,001-$25,000,000; I = $25,000,001-$50,000,000; K = Over $50,000,000; M = Spouse/DC Asset over $1,000,000*

Examples

Asset	EIF	Block B Value	Block C Type of Income	Block D Amount of Income
Mega Corp Stock		None	DIVIDENDS	Current Year: II ($1-$200)
Simon & Schuster	X	E ($250,001-$500,000)	Other (Royalties)	Current Year: IV ($2,501-$5,000)
ABC Hedge Fund	X	C ($50,001-$100,000)	CAPITAL GAINS	Current Year: V ($5,001-$15,000)

Reported Assets

Asset	Block B Value	Block C Type of Income	Block D Current Year	Block D Preceding Year
Land, AZ City, AZ	D ($100,001-$250,000)	CAPITAL GAINS	VI ($15,001-$50,000)	V ($5,001-$15,000)
Land AZ City, AZ	B ($15,001-$50,000)	(indefinite)	—	—
Land Vernon, AZ	None	CAPITAL GAINS	VII ($50,001-$100,000)	VI ($15,001-$50,000)
Runamuck Ranch				
-Farmland Eloy AZ	H ($5,000,001-$25,000,000)	RENT; Other (Partnership Income, PTR)	IX ($100,001-$1,000,000)	IV ($1,001-$2,500)

Use additional sheets if more space is required.

SCHEDULE A – ASSETS & "UNEARNED INCOME"

BLOCK A – Assets and/or Income Sources
BLOCK B – Value of Asset
BLOCK C – Type of Income
BLOCK D – Amount of Income (Current Year / Preceding Year)

Block B value columns: A None · B $1–$1,000 · C $1,001–$15,000 · D $15,001–$50,000 · E $50,001–$100,000 · F $100,001–$250,000 · G $250,001–$500,000 · H $500,001–$1,000,000 · I $1,000,001–$5,000,000 · J $5,000,001–$25,000,000 · K $25,000,001–$50,000,000 · L Over $50,000,000 · M Spouse/DC Asset over $1,000,000

Block C type columns: None · Dividends · Rent · Interest · Capital Gains · Excepted/Blind Trust · Tax-Deferred · Other Type of Income (Specify; e.g., Partnership Income or Farm Income)

Block D amount columns: None · I $1–$200 · II $201–$1,000 · III $1,001–$2,500 · IV $2,501–$5,000 · V $5,001–$15,000 · VI $15,001–$50,000 · VII $50,001–$100,000 · VIII $100,001–$1,000,000 · IX $1,000,001–$5,000,000 · X Over $5,000,000 · XI Spouse/DC Income over $1,000,000

Asset Name	Block B (Value)	Block C (Type of Income)	Block D – Current Year	Block D – Preceding Year
RaT Farms PTR	C ($1,001–$15,000)	Other: PTR	—	—
Farm Equipment	H ($500,001–$1,000,000)	Other: Farm	IX ($1,000,001–$5,000,000)	IX ($1,000,001–$5,000,000)
The Cotton Shedd	—	Other: Farm	—	—
LLC owns 50% RaT Farms	A (None) / C	Other: PTR	None	None
Old Cotton creek	C ($1,001–$15,000)	Other: Farm	None	None
LLC owns 50% RaT Farms	C ($1,001–$15,000)	Other: PTR	V ($5,001–$15,000)	V ($5,001–$15,000)
Shedd & Shedd PTR	C ($1,001–$15,000)	Other: PTR	—	VI ($15,001–$50,000)
Shedd Williams Law Firm	A (None) / C	Other: PTR	VI ($15,001–$50,000)	VII ($50,001–$100,000)
Tiffany Shedd Law	C ($1,001–$15,000)	—	VI ($15,001–$50,000)	III ($1,001–$2,500)
Central AZ Target Shooting LLC	C ($1,001–$15,000)	None	None	None
Shooting LLC	C ($1,001–$15,000)	Other: PTR	VI ($15,001–$50,000)	—
Chase Bank	C / E ($50,001–$100,000)	None	None	None
Great Western Bank	E ($50,001–$100,000)	None	None	None
Farm Burea Life	D ($15,001–$50,000)	None	None	None
Symetra Life Ins	D ($15,001–$50,000)	None	None	None

SP, DC, JT (column)

Use additional sheets if more space is required.

SCHEDULE A – ASSETS & "UNEARNED INCOME"

Name: Tiffany Shedd

BLOCK A — Assets and/or Income Sources	SP, DC, JT	BLOCK B — Value of Asset	BLOCK C — Type of Income	BLOCK D — Amount of Income (Current Year)	Amount of Income (Preceding Year)
Thrivant Life Ins	EF	C ($15,001–$50,000)	NONE	None	None
West Coast Life		A (None)	NONE	None	None
Unvested 10% interest			PTR (Other Type of Income)	IX ($100,001–$1,000,000)	IX ($100,001–$1,000,000)
Arizona City Golf		D ($50,001–$100,000)			
Loan Tiffany Shedd		A (None)	NONE	None	None
for Congress					

Note: Block B columns: A None, B $1–$15,000, C $15,001–$50,000, D $50,001–$100,000, E $100,001–$250,000, F $250,001–$500,000, G $500,001–$1,000,000, H $1,000,001–$5,000,000, J $5,000,001–$25,000,000, K $25,000,001–$50,000,000, L Over $50,000,000, M Spouse/DC Asset over $1,000,000.

Block C columns: NONE, DIVIDENDS, RENT, INTEREST, CAPITAL GAINS, EXCEPTED/BLIND TRUST, TAX-DEFERRED, Other Type of Income (Specify; e.g., Partnership Income or Farm Income).

Block D columns: I None, II $1–$200, III $201–$1,000, IV $1,001–$2,500, V $2,501–$5,000, VI $5,001–$15,000, VII $15,001–$50,000, VIII $50,001–$100,000, IX $100,001–$1,000,000, X $1,000,001–$5,000,000, XI Over $5,000,000, XII Spouse/DC Income over $1,000,000.

J.P.Morgan

JPMS LLC IRA ▓▓▓▓▓▓▓▓

RODNEY SHEDD IRA
JPMS LLC CUST.

Statement Period: December 01 - December 29, 2017

Holdings

Mutual Fund Advisory Portfolio (MFAP)

The total cost basis for each security position and the unrealized gain/loss are provided solely for your convenience and may not be used for tax purposes or otherwise relied upon. If you have questions related to the tax treatment of your investments, please consult your tax advisor. Unrealized gain/loss total reflects only those positions for which a cost basis is available or has been provided. J.P. Morgan has not, and cannot, validate the cost basis of positions reported by you or your agent, and are displayed solely for your convenience. Information on this statement related to cost and gain/loss calculations does not include adjustments for wash sales that may have occurred on transactions pending settlement. These wash sale adjustments, if any, will be reflected on your next statement.

CASH & SWEEP FUNDS

Description	Acquisition Date		Quantity	Price	Market Value	Unit Cost	Cost Basis	Unrealized Gain/Loss		Accrued Income / Est. Annual Inc.
JPMORGAN US GOVERNMENT MONEY MARKET FUND INSTITUTIONAL SHS SECURITY SYMBOL IS IJGXX Symbol: QVESQ			2,210.72	1	2,210.72					– –
TOTAL CASH & SWEEP FUNDS					$2,210.72					– –

EQUITIES

Description	Acquisition Date		Quantity	Price	Market Value	Unit Cost	Cost Basis	Unrealized Gain/Loss		Accrued Income / Est. Annual Inc.
AB DISCOVERY VALUE FUND CL ADVISOR EST YIELD: 0.42% DIV & CAP GAIN REINVEST Symbol: ABYSX		N N	*93.152 30.433 9.171	23.3	2,170.44 1,949.77 220.67	22.25 22.22 23.50	2,072.30 1,856.90 213.99	98.14 90.76 7.05	LT ST	– 9.05
FEDERATED EQUITY FDS STRATEGIC VALUE DIVID FD CL R6 EST YIELD: 3.77% DIV & CAP GAIN REINVEST Symbol: SVALX		N N	*520.343 437.906 82.437	6.15	3,200.11 2,693.12 506.99	6.28 6.3 6.17	3,265.36 2,757.02 503.34	(65.25) (63.90) (1.35)	LT ST	– 120.72
HARRIS ASSOC INVT TR OAKMARK FD INSTL CL EST YIELD: 0.86% DIV & CAP GAIN REINVEST Symbol: OANMX		N N	*64.137 60.126 4.011	84.33	5,408.87 5,070.43 332.75	64.64 63.61 81.63	4,146.11 3,818.71 327.40	1,262.56 1,251.72 10.85	LT ST	– 35.66

Description	Acquisition Date		Quantity	Price	Market Value	Unit Cost	Cost Basis	Unrealized Gain/Loss		Accrued Income / Est. Annual Inc.
HARTFORD MUT FDS INC MIDCAP FD CL I DIV & CAP GAIN REINVEST Symbol: HFMIX	Long Term Short Term	N N	*140.332 134.144 6.188	30.83	4,326.44 4,135.66 190.78	24.94 24.68 30.64	3,500.28 3,340.67 159.61	826.16 824.99 1.17	LT ST	– –
JPMORGAN TR I EQUITY INCOME FD R6 EST YIELD: 1.62% DIV & CAP GAIN REINVEST Symbol: OIEJX	Long Term Short Term	N N	*313.692 296.026 17.668	17.4	5,458.24 5,150.85 307.39	11.54 11.26 16.35	3,620.10 3,331.39 288.21	1,838.14 1,818.96 19.17	LT ST	– 99.44
MFS SER TR X INTL VALUE FD R6 EST YIELD: 1.78% DIV & CAP GAIN REINVEST Symbol: MINJX	Long Term Short Term	N N	*374.73 326.446 48.284	43.29	16,222.06 14,131.89 2,090.21	35.31 34.2 42.76	13,231.53 11,165.96 2,065.58	2,990.53 2,965.94 24.63	LT ST	– 288.17
NEUBERGER BERMAN EQUITY FDS GENESIS FD CL R6 EST YIELD: 0.48% DIV & CAP GAIN REINVEST Symbol: NRGSX	Long Term Short Term	N N	*18.97 16.20557 2.76442	57.46	1,090.02 931.17 158.84	58.46 58.68 57.28	1,108.83 950.43 158.20	(18.90) (19.46) 0.50	LT ST	– 5.20
ROWE T PRICE BLUE CHIP GROWTH FD INC CL I EST YIELD: 0.15% DIV & CAP GAIN REINVEST Symbol: TBCIX	Long Term Short Term	N N	*33.285 31.456 1.809	96.33	3,204.42 3,030.16 174.26	65.85 64.11 96.03	2,190.40 2,016.69 173.71	1,014.02 1,013.47 0.55	LT ST	– 5.66
SECTOR SPDR TRUST SBI CONSUMER STAPLES EST YIELD: 2.62% Symbol: XLP		N N	75 61 14	56.89	4,266.75 3,470.29 796.46	54.38 54.65 51.91	4,078.59 3,351.85 726.74	188.16 118.44 69.72	LT LT	– 111.58
SELECT SECTOR SPDR FUND SHS BEN CONSUMER DISCRETIONARY EST YIELD:	30 Jun 2016	N	44	98.69	4,342.36	77.92	3,428.47	913.89	LT	– 52.14

* A large number of tax lots exist for the securities denoted with an asterisk. Individual tax lots are available by calling the appropriate number on the front of this statement.

See additional footnotes on the last page of the Holdings section.

Please read the important disclosures at the end of the statement. For questions, please contact us using the information provided on the front of this statement.

STATEMENT SUMMARY	RETIREMENT MANAGED	RETIREMENT BROKERAGE	IMPORTANT INFORMATION

J.P.Morgan

JPMS LLC IRA (▇▇▇▇▇▇▇▇)

RODNEY SHEDD IRA
JPMS LLC CUST.

Statement Period: December 01 - December 29, 2017

Mutual Fund Advisory Portfolio (MFAP)

EQUITIES (continued)

Description	Acquisition Date		Quantity	Price	Market Value	Unit Cost	Cost Basis	Unrealized Gain/Loss		Accrued Income / Est. Annual Inc.
SELECT SECTOR SPDR FUND 1.20% Symbol: XLY										
SELECT SECTOR SPDR FUND SHS BEN INT MATERIALS EST YIELD: 1.56% Symbol: XLB	14 Dec 2017	N	108	60.53	6,537.24	59.41	6,416.13	121.11	ST	-- 108.65
SELECT SECTOR SPDR TRUST SHS BEN INT ENERGY EST YIELD: 3.03% Symbol: XLE	14 Dec 2017	N	62	72.26	4,480.12	69.51	4,309.51	170.61	ST	-- 135.90
SELECT SECTOR SPDR TRUST THE FINANCIAL SELECT SECTOR SPDR FUND EST YIELD: 1.46% Symbol: XLF	14 Dec 2017	N	153	27.91	4,270.23	27.82	4,256.44	13.79	ST	-- 63.04
SELECT SECTOR SPDR TRUST THE HEALTH CARE SELECT SECTOR SPDR FUND EST YIELD: 1.47% Symbol: XLV			51	82.68	4,216.68	64.26	3,277.36	939.32		-- 62.07
	31 Dec 2013	N	22		1,818.96	54.99	1,209.78	609.18	LT	
	4 Dec 2014	N	25		2,067.00	71.53	1,789.42	277.63	LT	
	4 Dec 2015	N	4		329.72	69.53	272.18	57.62	LT	
SELECT SECTOR SPDR TRUST THE INDUSTRIAL SELECT SECTOR SPDR FUND EST YIELD: 1.77% Symbol: XLI	14 Dec 2017	N	86	75.67	6,507.62	74.81	6,433.54	74.08	ST	-- 115.07
SELECT SECTOR SPDR TRUST THE TECHNOLOGY SELECT SECTOR SPDR FUND EST YIELD: 1.37% Symbol: XLK	14 Dec 2017	N	50	63.95	3,197.50	64.32	3,215.97	(18.47)	ST	-- 43.80
WELLS FARGO MID CAP DISCIPLINED FUND CL			*116.961	38.32	4,481.95	33.3	3,895.35	586.60		-- 42.69

Description	Acquisition Date		Quantity	Price	Market Value	Unit Cost	Cost Basis	Unrealized Gain/Loss		Accrued Income / Est. Annual Inc.
WELLS FARGO I EST YIELD: 0.95% DIV & CAP GAIN REINVEST Symbol: WFMIX	Long Term / Short Term	N / N	104.042 / 12.919		3,988.69 / 493.06	32.74 / 37.83	3,406.59 / 488.76	580.30 / 6.30	LT / ST	
TOTAL EQUITIES					**$83,380.85**		**$72,446.07**	**$10,934.49**		-- **$1,296.92**

FIXED INCOME

Description	Acquisition Date		Quantity	Price	Market Value	Unit Cost	Cost Basis	Unrealized Gain/Loss		Accrued Income / Est. Annual Inc.
BLACKROCK HIGH YIELD BOND PORTFOLIO CLASS K EST YIELD: 5.74% DIV & CAP GAIN REINVEST Symbol: BRHYX	Long Term / Short Term	N / N	*274.186 / 241.52179 / .32 66431	7.8	2,138.65 / 1,887.87 / 254.78	8.08 / 8.11 / 7.79	2,214.38 / 1,959.67 / 254.51	(75.73) / (76.00) / 0.27	LT / ST	-- 122.84
MAINSTAY FDS TR FLTG RATE FD CL I EST YIELD: 4.04% DIV & CAP GAIN REINVEST Symbol: MXFIX	Long Term / Short Term	N / N	*229.549 / 202.171 / 27.376	9.33	2,141.69 / 1,886.26 / 255.44	9.15 / 9.17 / 9.34	2,100.01 / 1,844.24 / 255.77	41.68 / 42.02 / (0.33)	LT / ST	-- 88.54
PIMCO LOW DURATION FUND INSTL CL EST YIELD: 1.78% DIV & CAP GAIN REINVEST Symbol: PTLDX	Long Term / Short Term	N / N	*760.213 / 672.423 / 87.79	9.66	7,495.70 / 6,589.25 / 906.45	9.93 / 9.63 / 9.85	7,548.42 / 6,742.33 / 805.89	(52.72) / (53.08) / 0.56	LT / ST	-- 133.80
VANGUARD FIXED INCOME SECS SHORT TERM INVT GRADE FD ADMIRAL SHS EST YIELD: 2.06% DIV & CAP GAIN REINVEST Symbol: VFSUX	Long Term / Short Term	N / N	*703.822 / 629.152 / 74.329	10.63	7,481.63 / 6,690.37 / 790.72	10.74 / 10.75 / 10.64	7,560.02 / 6,765.05 / 794.97	(78.39) / (74.18) / (4.21)	LT / ST	-- 154.14
TOTAL FIXED INCOME					**$19,257.67**		**$19,422.83**	**($165.16)**		-- **$497.31**

---

* A large number of tax lots exist for the securities denoted with an asterisk. Individual tax lots are available by calling the appropriate number on the front of this statement.

See additional footnotes on the last page of the Holdings section.

Please read the important disclosures at the end of the statement. For questions, please contact us using the information provided on the front of this statement.

STATEMENT SUMMARY	RETIREMENT MANAGED	RETIREMENT BROKERAGE	IMPORTANT INFORMATION

J.P.Morgan
JPMS LLC IRA (⬛⬛⬛⬛⬛⬛⬛⬛)

RODNEY SHEDD IRA
JPMS LLC CUST.

Statement Period: December 01 - December 29, 2017

Mutual Fund Advisory Portfolio (MFAP)

ALTERNATIVE ASSETS

Please note. Important information regarding Alternative Assets including pricing and source of valuations is provided in the "Messages" section of Important Information. This security is classified as indicated based on best efforts by J.P. Morgan for convenience and informational purposes only and J.P. Morgan does not warrant the accuracy of these classifications. Please refer to Investment documentation for a more accurate classification.

Description	Acquisition Date		Quantity	Price	Market Value	Unit Cost	Cost Basis	Unrealized Gain/Loss		Accrued Income Est. Annual Inc.
COHEN & STEERS REAL			*205.794	15.59	3,208.33	15.12	3,112.60	95.73		–
ESTATE SECURITIES FUND CL I										80.66
EST YIELD· 2.52% DIV & CAP	· · · · ·Др· ·	N	197.2ᴅ·.		3.075.64	15·12	2 983 24	92.46	LT	
GAIN REINVEST	·. · + · ·. ·	N	8 5·1		·32 6⁊	15.2	129.36	3.33	ST	
Symbol: CSDIX										
TOTAL ALTERNATIVE ASSETS 3					**$3,208.33**		**$3,112.60**	**$95.73**		**$80.56**

Total Account Value : $108,057.67 3

Unless otherwise noted, all positions are held in your cash account. F - TEFRA Account G - Good Faith Account I - Income Account L - Non Purpose Loan Account M - Margin Account R - DVP/RVP Account S - Short Account

AI Pricing Method: a – Net Investment b – Appraised Value c – The firm did not receive price information compliant with applicable reporting requirements.

A - Average Cost B - Adjusted for Amortization or Accretion D - Acquisition Date = Date of Death E - Adjusted for Option Exercise or Assignment K - Gifted Security LT - Long Term MT - Mixed Term N - Noncovered Provide - Please provide this information ST - Short Term T - Cost Basis provided by Third Party W - Adjusted for Wash Sale

3 Important information regarding Alternative Assets including pricing and source of valuations is provided in the "Messages" section of Important Information.

* A large number of tax lots exist for the securities denoted with an asterisk. Individual tax lots are available by calling the appropriate number on the front of this statement.

Please read the important disclosures at the end of the statement. For questions, please contact us using the information provided on the front of this statement.

STATEMENT SUMMARY	RETIREMENT MANAGED	RETIREMENT BROKERAGE	IMPORTANT INFORMATION

J.P.Morgan

JPMS LLC IRA [redacted]

RODNEY SHEDD IRA
JPMS LLC CUST.

Statement Period: December 01 - December 29, 2017

Self-Directed Investing Account

Holdings

The total cost basis for each security position and the unrealized gain/loss are provided solely for your convenience and may not be used for tax purposes or otherwise relied upon. If you have questions related to the tax treatment of your investments, please consult your tax advisor. Unrealized gain/loss total reflects only those positions for which a cost basis is available or has been provided. J.P. Morgan has not, and cannot, validate the cost basis of positions reported by you or your agent, and are displayed solely for your convenience. Information on this statement related to cost and gain/loss calculations does not include adjustments for wash sales that may have occurred on transactions pending settlement. These wash sale adjustments, if any, will be reflected on your next statement.

CASH & SWEEP FUNDS

Description	Acquisition Date	Quantity	Price	Market Value	Unit Cost	Cost Basis	Unrealized Gain/Loss	Accrued Income
								Est. Annual Inc.
CHASE IRA DEPOSIT SWEEP		26.1	1	26.10				--
JPMORGAN CHASE BANK NA EST.								--
30 DAY AVG YIELD 0.03%								
FDIC-INSURED SUBJECT TO								
APPLICABLE LIMITS NOT								
COVERED BY SIPC								
Symbol: QOERQ								
TOTAL CASH & SWEEP FUNDS				**$26.10**				--
								--

EQUITIES

Description	Acquisition Date		Quantity	Price	Market Value	Unit Cost	Cost Basis	Unrealized Gain/Loss	Accrued Income
									Est. Annual Inc.
SIRIUS XM HOLDINGS INC		N	253	5.36	1,356.08	N/A	Provide	N/A	--
COM EST YIELD: 0.82%									11.13
Symbol. SIRI									
TOTAL EQUITIES					**$1,356.08**				--
									$11.13

```
Total Account Value : $1,382.18
```

Unless otherwise noted, all positions are held in your cash account. F - TEFRA Account G - Good Faith Account I - Income Account L - Non Purpose Loan Account
M - Margin Account R - DVP/RVP Account S - Short Account

AI Pricing Method: a – Net Investment b – Appraised Value c – The firm did not receive price information compliant with applicable reporting requirements.

See additional footnotes on the last page of the Holdings section.

Please read the important disclosures at the end of the statement. For questions, please contact us using the information provided on the front of this statement.

STATEMENT SUMMARY	RETIREMENT MANAGED	RETIREMENT BROKERAGE	IMPORTANT INFORMATION

J.P.Morgan

JPMS LLC IRA

TIFFANY SHEDD IRA
JPMS LLC CUST.

Statement Period: December 01 - December 29, 2017

Mutual Fund Advisory Portfolio (MFAP)

Holdings

The total cost basis for each security position and the unrealized gain/loss are provided solely for your convenience and may not be used for tax purposes or otherwise relied upon. If you have questions related to the tax treatment of your investments, please consult your tax advisor. Unrealized gain/loss total reflects only those positions for which a cost basis is available or has been provided. J.P. Morgan has not, and cannot, validate the cost basis of positions reported by you or your agent, and are displayed solely for your convenience. Information on this statement related to cost and gain/loss calculations does not include adjustments for wash sales that may have occurred on transactions pending settlement. These wash sale adjustments, if any, will be reflected on your next statement.

CASH & SWEEP FUNDS

Description	Acquisition Date		Quantity	Price	Market Value	Unit Cost	Cost Basis	Unrealized Gain/Loss	Accrued Income
									Est. Annual Inc.
JPMORGAN US GOVERNMENT MONEY MARKET FUND INSTITUTIONAL SHS SECURITY SYMBOL IS IJGXX Symbol: QVESQ			2,601.02	1	2,601.02				-- --
TOTAL CASH & SWEEP FUNDS					**$2,601.02**				-- --

EQUITIES

Description	Acquisition Date		Quantity	Price	Market Value	Unit Cost	Cost Basis	Unrealized Gain/Loss		Accrued Income
										Est. Annual Inc.
GROWTH FD AMER CL F 3 EST YIELD: 0.83% DIV			*100.949	49 53	5,000.00	37.21	3,756.59	1,243.41		--
& CAP GAIN REINVEST	Long Term	N	94 02		4 656 61	36 31	3,413 53	1,242 93	LT	41.49
Symbol: GAFFX	Short Term	N	6 929		343 19	49 46	342 71	0 46	ST	
HARRIS ASSOC INVT TR OAKMARK FD INSTL CL EST			*59.207	84.33	4,992.93	66.14	3,916.13	1,076 80		--
YIELD: 0.66% DIV & CAP		N	53 739		4 531 81	64 62	3,472 72	1 059 09	LT	32.92
GAIN REINVEST		N	5 468		461 12	81 09	443 41	17 71	ST	
Symbol: OANMX										
JP MORGAN SMALL CAP GRWTH R6 DIV & CAP GAIN			*74.282	18.39	1,366.05	13.36	992.62	373.43		--
REINVEST		N	68 836		1 267 73	13 01	896 72	371 01	LT	--
Symbol: JGSMX		N	5 446		98 31	17 94	95 90	2 41	ST	
JPMORGAN TR I SMAL CP EQT R6 EST YIELD:			*68.583	57.31	3,930.49	47.13	3,232.12	698.37		-- 25.86

---

* A large number of tax lots exist for the securities denoted with an asterisk. Individual tax lots are available by calling the appropriate number on the front of this statement.

See additional footnotes on the last page of the Holdings section.

Please read the important disclosures at the end of the statement. For questions, please contact us using the information provided on the front of this statement.

STATEMENT SUMMARY	RETIREMENT MANAGED	RETIREMENT BROKERAGE	IMPORTANT INFORMATION

J.P.Morgan
JPMS LLC IRA

TIFFANY SHEDD IRA
JPMS LLC CUST.

Statement Period: December 01 - December 29, 2017

Mutual Fund Advisory Portfolio (MFAP)

EQUITIES (continued)

Description	Acquisition Date		Quantity	Price	Market Value	Unit Cost	Cost Basis	Unrealized Gain/Loss		Accrued Income Est. Annual Inc.
JPMORGAN TR I										
0.66% DIV & CAP GAIN		N			3,458.66		2,802.33	654.33	LT	
REINVEST		N			433.83		409.79	40-	ST	
Symbol: VSENX										
JPMORGAN TR I			*334.38	16.33	5,460.43	12.03	4,022.73	1,437.70		
US EQUITY FD CL R6 EST										--
YIELD: 1.11% DIV & CAP		N	296.64972		4,844.29	11.5	3,411.78	1,432.51	LT	60.52
GAIN REINVEST		N			616.13	10.19	610.95	5.12	ST	
Symbol: JUEMX										
JPMORGAN TR II			*117.77	33.92	3,994.76	29.37	3,459.48	535.28		
MID CAP GROWTH FD CL R6 DIV										--
& CAP GAIN REINVEST		N	109.920		3,728.55	29.06	3,196.58	531.97	LT	--
Symbol: JMGMX		N	7.040		266.20	03.5	262.90	3.30	ST	
MFS SER TR I			*122.401	40.56	4,964.58	27.85	3,409.22	1,555.36		
VALUE FD CL R6 EST YIELD:										--
1.69% DIV & CAP GAIN		N	114.3171		4,636.70	27	3,036.67	1,550.03	LT	83.72
REINVEST		N	8.0839		327.88	39.4	322.55	5.33	ST	
Symbol: MEIKX										
MFS SER TR X			*432.858	43.29	18,738.42	35.12	15,201.52	3,536.90		
INTL VALUE FD R6 EST YIELD:										--
1.78% DIV & CAP GAIN		N	420.351		18,196.99	34.89	14,660.42	3,530.57	LT	332.67
REINVEST		N	12.507		541.43	42.78	535.10	6.33	ST	
Symbol: MINJX										
OPPENHEIMER DEVELOPING			*119.064	42.94	5,112.61	35.7	4,251.14	861.47		
MKTS FDS CL Y EST YIELD:										--
0.57% DIV & CAP GAIN		N	118.149		5,073.32	5.66	4,213.03	860.29	LT	29.17
REINVEST		N	0.915		39.29	41.65	38.11	1.10	ST	
Symbol: ODVYX										
SECTOR SPDR TRUST SBI			65	56.89	3,697.85	53.61	3,484.47	213.38		
CONSUMER STAPLES EST YIELD:										--
2.62%		N	55		3,658.00	53.96	3,505.61	152.37	LT	96.79

* A large number of tax lots exist for the securities denoted with an asterisk. Individual tax lots are available by calling the appropriate number on the front of this statement.

See additional footnotes on the last page of the Holdings section.

Please read the important disclosures at the end of the statement. For questions, please contact us using the information provided on the front of this statement.

STATEMENT SUMMARY	RETIREMENT MANAGED	RETIREMENT BROKERAGE	IMPORTANT INFORMATION

J.P.Morgan

JPMS LLC IRA ████████

TIFFANY SHEDD IRA
JPMS LLC CUST.

Statement Period: December 01 - December 29, 2017

Mutual Fund Advisory Portfolio (MFAP)

EQUITIES (continued)

Description	Acquisition Date		Quantity	Price	Market Value	Unit Cost	Cost Basis	Unrealized Gain/Loss		Accrued Income / Est. Annual Inc.
SECTOR SPDR TRUST SBI										
Symbol: XLP	16 Dec 2016	N	10		682.68	51.91	622.92	59.76	LT	
	16 Jan 2017	N	1		66.89	55.64	55.64	1.25	ST	
SELECT SECTOR SPDR FUND			51	98.69	**5,033.19**	72.9	3,717.82	1,315.37		–
SHS BEN CONSUMER										60.44
DISCRETIONARY EST YIELD:	06 Dec 2016	N	2		2,022.49	64.54	1,363.74	708.75	LT	
1.20%	11 Jan 2014	N	2		190.00	66.13	132.36	65.00	LT	
Symbol: XLY	11 May 2016	N	7		2,664.63	72.96	2,132.00	532.64	LT	
	17 Jan 2017	N			95.68	84.77	89.72	0.91	ST	
SELECT SECTOR SPDR FUND	14 Dec 2017	N	125	60.53	**7,566.25**	59.41	7,426.08	140.17	ST	–
SHS BEN INT MATERIALS EST										125.75
YIELD 1.66%										
Symbol. XLB										
SELECT SECTOR SPDR TRUST	14 Dec 2017	N	71	72.26	**5,130.46**	69.51	4,935.08	195.38	ST	–
SHS BEN INT ENERGY EST										155.63
YIELD: 3.03%										
Symbol: XLE										
SELECT SECTOR SPDR TRUST	14 Dec 2017	N	177	27.91	**4,940.07**	27.82	4,924.12	15.95	ST	–
THE FINANCIAL SELECT SECTOR										72.92
SPDR FUND EST YIELD: 1.48%										
Symbol XLF										
SELECT SECTOR SPDR TRUST			44	82.68	**3,637.92**	67.63	2,975.73	662.19		–
THE HEALTH CARE SELECT										53.55
SECTOR SPDR FUND EST	06 Apr 2016	N	9		744.10	54.99	494.91	249.21	LT	
YIELD: 1.47%	12 Jan 2016	N	1		82.60	70.02	70.02	13.68	LT	
Symbol: XLV	11 Jan 2016	N	30		2,480.40	71.09	2,132.70	347.70	LT	
	16 Jan 2016	N	4		330.72	69.53	278.10	52.62	LT	
SELECT SECTOR SPDR TRUST	14 Dec 2017	N	99	75.67	**7,491.33**	74.81	7,406.05	85.28	ST	–
THE INDUSTRIAL SELECT										132.46
SECTOR SPDR FUND EST										
YIELD: 1.77%										
Symbol XLI										

*A large number of tax lots exist for the securities denoted with an asterisk. Individual tax lots are available by calling the appropriate number on the front of this statement.

See additional footnotes on the last page of the Holdings section.

Please read the important disclosures at the end of the statement. For questions, please contact us using the information provided on the front of this statement.

STATEMENT SUMMARY	RETIREMENT MANAGED	RETIREMENT BROKERAGE	IMPORTANT INFORMATION

J.P.Morgan

JPMS LLC IRA ▓▓▓▓▓▓▓

TIFFANY SHEDD IRA
JPMS LLC CUST.

Statement Period: December 01 - December 29, 2017

Mutual Fund Advisory Portfolio (MFAP)

EQUITIES (continued)

Description	Acquisition Date		Quantity	Price	Market Value	Unit Cost	Cost Basis	Unrealized Gain/Loss		Accrued Income / Est. Annual Inc.
SELECT SECTOR SPDR TRUST THE TECHNOLOGY SELECT SECTOR SPDR FUND EST YIELD 1 37% Symbol: XLK	23 Jun 2016	N	96	63.95	6,139.20	43.81	4,205.75	1,933.45	LT	-- 84.10
WELLS FARGO MID CAP DISCIPLINED FUND CL I EST YIELD: 0.95% DIV & CAP GAIN REINVEST Symbol: WFMIX	Long Term Short Term	N N	*135.132 118 399 16 733	38.32	5,176.26 4 537 05 641 21	33.17 03 5 37 81	4,481.66 3,049 25 632 61	696.40 667 80 3 60	LT ST	-- 49.32
TOTAL EQUITIES					**$102,374.80**		**$85,798.51**	**$16,576.29**		-- **$1,437.50**

FIXED INCOME

Description	Acquisition Date		Quantity	Price	Market Value	Unit Cost	Cost Basis	Unrealized Gain/Loss		Accrued Income / Est. Annual Inc.
BLACKROCK HIGH YIELD BOND PORTFOLIO CLASS K EST YIELD: 5.74% DIV & CAP GAIN REINVEST Symbol: BRHYX		N N	*317.011	7.8	2,472.69	8.15	2,583 91	(111.22)	LT ST	-- 142.02
MAINSTAY FDS TR FLTG RATE FD CL I EST YIELD: 4 04% DIV & CAP GAIN REINVEST Symbol: MXFIX		N N	*265.236	9.33	2,474.65	9.18	2,434 14	40.51	LT ST	-- 99.99
PIMCO LOW DURATION FUND INSTL CL EST YIELD: 1.78% DIV & CAP GAIN REINVEST Symbol: PTLDX		N N	*627.425	9.86	6,186.41	10.06	6,310.44	(124.03)	LT ST	-- 110.43
VANGUARD FIXED INCOME SECS SHORT TERM INVT GRADE			*580.883	10.63	6,174.79	10.72	6,227.09	(52.30)		-- 127.21

A large number of tax lots exist for the securities denoted with an asterisk. Individual tax lots are available by calling the appropriate number on the front of this statement.

See additional footnotes on the last page of the Holdings section.

Please read the important disclosures at the end of the statement. For questions, please contact us using the information provided on the front of this statement.

STATEMENT SUMMARY	RETIREMENT MANAGED	RETIREMENT BROKERAGE	IMPORTANT INFORMATION

J.P.Morgan
JPMS LLC IRA

TIFFANY SHEDD IRA
JPMS LLC CUST.

Statement Period: December 01 - December 29, 2017

FIXED INCOME (continued)

Mutual Fund Advisory Portfolio (MFAP)

Description	Acquisition Date		Quantity	Price	Market Value	Unit Cost	Cost Basis	Unrealized Gain/Loss		Accrued Income / Est. Annual Inc.
VANGUARD FIXED INCOME										
FD ADMIRAL SHS EST YIELD:	Long Term	N	512.729		5,450.31	10.72	5,498.74	(48.43)	LT	
2.06% DIV & CAP GAIN	Short Term	N	66.154		724.40	10.69	720.35	(0.07)	ST	
REINVEST										
Symbol: VFSUX										
TOTAL FIXED INCOME					**$17,308.54**		**$17,555.58**	**($247.04)**		— **$479.66**

ALTERNATIVE ASSETS

Please note: Important information regarding Alternative Assets including pricing and source of valuations is provided in the "Messages" section of Important Information. This security is classified as indicated based on best efforts by J.P. Morgan for convenience and informational purposes only and J.P. Morgan does not warrant the accuracy of these classifications. Please refer to investment documentation for a more accurate classification.

Description	Acquisition Date		Quantity	Price	Market Value	Unit Cost	Cost Basis	Unrealized Gain/Loss		Accrued Income / Est. Annual Inc.
COHEN & STEERS REAL			*237.787	15.59	3,707.10	15.06	3,580.77	126.33		—
ESTATE SECURITIES FUND CL I										93.45
EST YIELD: 2.52% DIV & CAP	Long Term	N	227.835		3,551.95	15.03	3,429.45	122.50	LT	
GAIN REINVEST	Short Term	N	9.952		155.15	15.2	151.32	3.83	ST	
Symbol: CSDIX										
TOTAL ALTERNATIVE ASSETS 3					**$3,707.10**		**$3,580.77**	**$126.33**		— **$93.45**

Total Account Value : $125,991.48 [3]

Unless otherwise noted, all positions are held in your cash account. F - TEFRA Account G - Good Faith Account I - Income Account L - Non Purpose Loan Account
M - Margin Account R - DVP/RVP Account S - Short Account

AI Pricing Method: a – Net Investment b – Appraised Value c – The firm did not receive price information compliant with applicable reporting requirements.

A - Average Cost B - Adjusted for Amortization or Accretion D - Acquisition Date = Date of Death E - Adjusted for Option Exercise or Assignment K - Gifted Security LT - Long Term
MT - Mixed Term N - Noncovered Provide - Please provide this information ST - Short Term T - Cost Basis provided by Third Party W - Adjusted for Wash Sale

3 Important information regarding Alternative Assets including pricing and source of valuations is provided in the "Messages" section of Important Information.

* A large number of tax lots exist for the securities denoted with an asterisk. Individual tax lots are available by calling the appropriate number on the front of this statement.

Please read the important disclosures at the end of the statement. For questions, please contact us using the information provided on the front of this statement.

STATEMENT SUMMARY	RETIREMENT MANAGED	RETIREMENT BROKERAGE	IMPORTANT INFORMATION

J.P.Morgan
JPMS LLC IRA⬛⬛⬛⬛⬛⬛

TIFFANY SHEDD IRA
JPMS LLC CUST.

Statement Period: December 01 - December 29, 2017

Holdings

Self-Directed Investing Account

The total cost basis for each security position and the unrealized gain/loss are provided solely for your convenience and may not be used for tax purposes or otherwise relied upon. If you have questions related to the tax treatment of your investments, please consult your tax advisor. Unrealized gain/loss total reflects only those positions for which a cost basis is available or has been provided. J.P. Morgan has not, and cannot, validate the cost basis of positions reported by you or your agent, and are displayed solely for your convenience. Information on this statement related to cost and gain/loss calculations does not include adjustments for wash sales that may have occurred on transactions pending settlement. These wash sale adjustments, if any, will be reflected on your next statement.

CASH & SWEEP FUNDS

Description	Acquisition Date	Quantity	Price	Market Value	Unit Cost	Cost Basis	Unrealized Gain/Loss	Accrued Income / Est. Annual Inc.
JPMORGAN US GOVERNMENT MONEY MARKET FUND INSTITUTIONAL SHS SECURITY SYMBOL IS IJGXX Symbol QVESQ		32.28	1	32.28				– –
TOTAL CASH & SWEEP FUNDS				**$32.28**				– –

EQUITIES

Description	Acquisition Date		Quantity	Price	Market Value	Unit Cost	Cost Basis	Unrealized Gain/Loss	Accrued Income / Est. Annual Inc.
NETFLIX COM INC Symbol: NFLX	23 Jun 2016	N	2	191.96	383.92	92.17	184.34	199.58 LT	-- –
SIRIUS XM HOLDINGS INC COM EST YIELD: 0.82% Symbol: SIRI		N	180	5.36	964.80	N/A	Provide	N/A	-- 7.92
TOTAL EQUITIES					**$1,348.72**		**$184.34**	**$199.58**	– $7.92

Total Account Value : $1,381.00

Unless otherwise noted, all positions are held in your cash account. F - TEFRA Account G - Good Faith Account I - Income Account L - Non Purpose Loan Account
M - Margin Account R - DVP/RVP Account S - Short Account

AI Pricing Method: a – Net Investment   b – Appraised Value   c – The firm did not receive price information compliant with applicable reporting requirements.

See additional footnotes on the last page of the Holdings section.

Please read the important disclosures at the end of the statement. For questions, please contact us using the information provided on the front of this statement.

STATEMENT SUMMARY	RETIREMENT MANAGED	RETIREMENT BROKERAGE	IMPORTANT INFORMATION

J.P.Morgan

LIVING TRUST ███████   SHEDD GRANDCHILDREN TRUST C   Statement Period: November 01 - December 29, 2017

Holdings

The total cost basis for each security position and the unrealized gain/loss are provided solely for your convenience and may not be used for tax purposes or otherwise relied upon. If you have questions related to the tax treatment of your investments, please consult your tax advisor. Unrealized gain/loss total reflects only those positions for which a cost basis is available or has been provided. J.P. Morgan has not, and cannot, validate the cost basis of positions reported by you or your agent, and are displayed solely for your convenience. Information on this statement related to cost and gain/loss calculations does not include adjustments for wash sales that may have occurred on transactions pending settlement. These wash sale adjustments, if any, will be reflected on your next statement.

EQUITIES

Description	Acquisition Date		Quantity	Price	Market Value	Unit Cost		Cost Basis	Unrealized Gain/Loss		Accrued Income Est. Annual Inc.
CAPITAL WORLD GROWTH &			*311.101	51.11	15,900.37	47.61	A	14,812.18	1,068.19		--
INCOME FUND CLASS A EST											311.10
YIELD: 1.96% DIV & CAP	Long Term	N	290.974		14,871.68	47.79		13,906.41	965.27	LT	
GAIN REINVEST	Short Term	N	20.127		1,028.69	45		905.77	122.92	ST	
Symbol: CWGIX											
GROWTH FUND OF AMERICA			*212.281	49.54	10,516.40	39.53	A	8,391.40	2,125.00		--
(THE) CLASS A EST YIELD:											53.07
0.50% DIV & CAP GAIN	Long Term	N	198.315		9,824.53	39.27		7,787.38	2,037.15	LT	
REINVEST	Short Term	N	13.966		691.88	43.25		604.02	87.86	ST	
Symbol: AGTHX											
JP MORGAN GROWTH			*518.617	19.67	10,201.20	9.75	A	5,058.24	5,142.96		--
ADVANTAGE FD CL A DIV & CAP											-
GAIN REINVEST	Long Term	N	497.426		9,784.37	9.52		4,734.80	5,049.57	LT	
Symbol: VHIAX	Short Term		21.191		416.80	15.20		323.44	93.29	ST	
JPMORGAN INVESTOR GROWTH			*389.126	20.69	8,051.02	15.02	A	5,845.71	2,205.31		--
FD CL A EST YIELD: 0.14%											10.95
DIV & CAP GAIN REINVEST	Long Term	N	360.609		7,460.98	14.73		5,310.44	2,150.54	LT	
Symbol: ONGAX	Short Term		28.515		590.04	18.77		535.27	54.77	ST	
JPMORGAN TR I			*450.711	16.24	7,319.55	12.61	A	5,683.31	1,636.24		--
U S EQUITY FD CL A EST											48.68
YIELD: 0.67% DIV & CAP	Long Term	N	386.926		6,283.68	12.33		4,771.56	1,512.12	LT	
GAIN REINVEST	Short Term		63.785		1,035.87	14.29		911.75	124.12	ST	
Symbol: JUEAX											
JPMORGAN TR I			*262.552	35.84	9,409.86	20.2	A	5,304.44	4,105.42		--
VALUE ADVANTAGE FD CL A EST											74.56
YIELD: 0.79% DIV & CAP	Long Term	N	257.974		9,245.79	20.05		5,173.12	4,072.67	LT	

* A large number of tax lots exist for the securities denoted with an asterisk. Individual tax lots are available by calling the appropriate number on the front of this statement.

See additional footnotes on the last page of the Holdings section.   *Page 8 of 22*

Please read the important disclosures at the end of the statement. For questions, please contact us using the information provided on the front of this statement.

STATEMENT SUMMARY	BROKERAGE	IMPORTANT INFORMATION

J.P.Morgan

LIVING TRUST ▮▮▮▮▮▮   SHEDD GRANDCHILDREN TRUST C   Statement Period: November 01 - December 29, 2017

EQUITIES (continued)

Description	Acquisition Date	Quantity	Price	Market Value	Unit Cost	Cost Basis	Unrealized Gain/Loss	Accrued Income / Est. Annual Inc.
JPMORGAN TR I GAIN REINVEST Symbol: JVAAX	Court Tax	4 573		164 08	28 69	131 32	32 76 ST	
TOTAL EQUITIES				**$61,398.40**		**$45,095.28**	**$16,303.12**	**$498.36**

OTHER

Description	Acquisition Date	Quantity	Price	Market Value	Unit Cost	Cost Basis	Unrealized Gain/Loss	Accrued Income / Est. Annual Inc.
JPMORGAN INVESTOR GROWTH & INCOME FD CL A EST YIELD:		*214.621	17.4	3,734.41	15.89 A	3,410.40	324.01	24.68
0.66% DIV & CAP GAIN		198 436		3,402 39	15 89	3 107 13	295 20 LT	
REINVEST Symbol: ONGIX		19 025		332 02	15 89	303 27	23 01 ST	
TOTAL OTHER				**$3,734.41**		**$3,410.40**	**$324.01**	**$24.68**

Total Account Value : $65,132.81

Unless otherwise noted, all positions are held in your cash account. F - TEFRA Account G - Good Faith Account I - Income Account L - Non Purpose Loan Account
M - Margin Account R - DVP/RVP Account S - Short Account

At Pricing Method; a – Net Investment   b – Appraised Value   c – The firm did not receive price information compliant with applicable reporting requirements.

A - Average Cost B - Adjusted for Amortization or Accretion D - Acquisition Date = Date of Death E - Adjusted for Option Exercise or Assignment K - Gifted Security LT - Long Term
MT - Mixed Term N - Noncovered Provide - Please provide this information ST - Short Term T - Cost Basis provided by Third Party W - Adjusted for Wash Sale

* A large number of tax lots exist for the securities denoted with an asterisk. Individual tax lots are available by calling the appropriate number on the front of this statement.

Please read the important disclosures at the end of the statement. For questions, please contact us using the information provided on the front of this statement.

STATEMENT SUMMARY	BROKERAGE	IMPORTANT INFORMATION

J.P.Morgan

LIVING TRUST   SHEDD GRANDCHILDREN TRUST "D"   Statement Period: November 01 - December 29, 2017

Holdings

The total cost basis for each security position and the unrealized gain/loss are provided solely for your convenience and may not be used for tax purposes or otherwise relied upon. If you have questions related to the tax treatment of your investments, please consult your tax advisor. Unrealized gain/loss total reflects only those positions for which a cost basis is available or has been provided. J.P. Morgan has not, and cannot, validate the cost basis of positions reported by you or your agent, and are displayed solely for your convenience. Information on this statement related to cost and gain/loss calculations does not include adjustments for wash sales that may have occurred on transactions pending settlement. These wash sale adjustments, if any, will be reflected on your next statement.

EQUITIES

Description	Acquisition Date		Quantity	Price	Market Value	Unit Cost	Cost Basis	Unrealized Gain/Loss		Accrued Income / Est. Annual Inc.
JP MORGAN GROWTH			*263.962	19.67	5,192.13	15 26 #A	625.85 #	180.74 #		--
ADVANTAGE FD CL A DIV & CAP										--
GAIN REINVEST	Long Term	N	251 176		4 979 97	15 26	461 23	10 1 20	LT	
Symbol: VHIAX	Short Term		10 786		212 16	15 26	164 62	47 54	ST	
JPMORGAN INVESTOR GROWTH			*927.938	20.69	19,199.04	14.51 A	13,462.95	5,736.09		--
FD CL A EST YIELD: 0.14%										26.10
DIV & CAP GAIN REINVEST	Long Term	N	859 912		17 791 99	14 15	12,170 25	5 621 74	LT	
Symbol: ONGAX	Short Term		68 056		1 407 04	19 01	1,292 70	114 34	ST	
JPMORGAN TR I			*106.094	29.11	3,088.40	23.71 A	2,515.61	572.79		--
EMERGING MKTS EQUITY FD CL										4.18
A EST YIELD 0.14% DIV &	Long Term	N	105 904		3 082 87	23 71	2 511 51	571 36	LT	
CAP GAIN REINVEST	Short Term		0 19		5 53	21 56	1 10	1 43	ST	
Symbol: JFAMX										
JPMORGAN TR I			*431.577	16.24	7,010.43	12.71 A	5,488.65	1,521.78		--
U S EQUITY FD CL A EST										46.62
YIELD: 0.67% DIV & CAP	Long Term	N	397 773		6 459 83	12 58	5 003 81	1 456 02	LT	
GAIN REINVEST	Short Term		33 904		550 60	14 3	404 84	65 76	ST	
Symbol: JUEAX										
TOTAL EQUITIES					**$34,490.00**		**$22,093.06 #**	**$8,011.40 #**		--
										$76.90

OTHER

Description	Acquisition Date	Quantity	Price	Market Value	Unit Cost	Cost Basis	Unrealized Gain/Loss	Accrued Income / Est. Annual Inc.
JPMORGAN INVESTOR GROWTH		*512.265	17.4	8,913.41	16.31 #A	1,825.32 #	121.69 #	--
& INCOME FD CL A EST YIELD:								58.91

* A large number of tax lots exist for the securities denoted with an asterisk. Individual tax lots are available by calling the appropriate number on the front of this statement.

\# This value excludes transactions for which cost basis is not available.

See additional footnotes on the last page of the Holdings section.   *Page 6 of 20*

Please read the important disclosures at the end of the statement. For questions, please contact us using the information provided on the front of this statement.

STATEMENT SUMMARY	BROKERAGE	IMPORTANT INFORMATION

J.P.Morgan

LIVING TRUST (▮▮▮▮▮▮▮▮   SHEDD GRANDCHILDREN TRUST "D"   Statement Period: November 01 - December 29, 2017

OTHER (continued)

Description	Acquisition Date		Quantity	Price	Market Value	Unit Cost	Cost Basis	Unrealized Gain/Loss	Accrued income Est. Annual inc.
JPMORGAN INVESTOR GROWTH									
0.66% DIV & CAP GAIN	▮▮▮▮▮▮	N	175 588		8 266 52	16 29	1,217 22	82 91 LT	
REINVEST	▮▮▮▮▮▮		37 177		646 88	16 36	608 10	23 78 ST	
Symbol: ONGIX									
TOTAL OTHER					**$8,913.41**		**$1,825.32 #**	**$121.69 #**	**$56.91**

Total Account Value : $43,403.41

Unless otherwise noted, all positions are held in your cash account.   F - TEFRA Account   G - Good Faith Account   I - Income Account   L - Non Purpose Loan Account
M - Margin Account   R - DVP/RVP Account   S - Short Account

AI Pricing Method: a – Net Investment   b – Appraised Value   c – The firm did not receive price information compliant with applicable reporting requirements.

A - Average Cost   B - Adjusted for Amortization or Accretion   D - Acquisition Date = Date of Death   E - Adjusted for Option Exercise or Assignment   K - Gifted Security   LT - Long Term
MT - Mixed Term   N - Noncovered   Provide - Please provide this information   ST - Short Term   T - Cost Basis provided by Third Party   W - Adjusted for Wash Sale

* A large number of tax lots exist for the securities denoted with an asterisk. Individual tax lots are available by calling the appropriate number on the front of this statement.
# This value excludes transactions for which cost basis is not available.

Please read the important disclosures at the end of the statement. For questions, please contact us using the information provided on the front of this statement.

STATEMENT SUMMARY	BROKERAGE	IMPORTANT INFORMATION

SCHEDULE C – EARNED INCOME

List the source, type, and amount of earned income from any source (other than the filer's current employment by the U.S. government) totaling $200 or more during the reporting period. For both the filer and filer's spouse, list the source and amount of any honoraria. List only the source for other spouse earned income exceeding $1,000. See examples below.

EXCLUDE: Military pay (such as National Guard or Reserve pay), federal retirement programs, and benefits received under the Social Security Act.

INCOME LIMITS and PROHIBITED INCOME: Be advised that the income limit and prohibited income may apply to you after you are on House payroll. The 2016 limit on outside earned income for Members and employees compensated at or above the "senior staff" rate was $27,495. The 2017 limit is $27,765. In addition, certain types of income (notably honoraria, director's fees, and payments for professional services involving a fiduciary relationship) are totally prohibited for Members and senior staff.

Source (include date of receipt for honoraria)		Type	Amount	
			Current Year to Filing	Preceding Year
Examples:	ABC Trade Association, Baltimore, MD (July 15)	Honorarium	$0	$500
	State of Maryland	Salary	$20,000	$76,000
	Civil War Roundtable (Oct. 2)	Spouse Speech	$0	$1,000
	Ontario County Board of Education	Spouse Salary	N/A	N/A
Shedd Law Firm LLC		Attorney Fees	$7,281	$400
Arizona City Golf, LLC -Paid to spouse		Consulting	N/A Paid to spouse	Paid to Spouse

SCHEDULE D – LIABILITIES

Report liabilities of over $10,000 owed to any one creditor *at any time* during the reporting period by you, your spouse, or your dependent child. **Mark the highest amount owed during the reporting period.** **New Members:** Members are required to report all liabilities secured by real property including mortgages on their personal residence. **Exclude:** Any mortgage on your personal residence (unless you rent it out or are a Member); loans secured by automobiles, household furniture, or appliances; liabilities of a business in which you own an interest (unless you are personally liable); and liabilities owed to you by a spouse or the child, parent, or sibling of you or your spouse. Report a *revolving charge account* (*i.e.*, credit card) only if the balance at the close of the reporting period exceeded $10,000.   *Column K is for liabilities held solely by your spouse or dependent child.

SP, DC, JT	Creditor	Date Liability Incurred MO/YR	Type of Liability	A $10,001-$15,000	B $15,001-$50,000	C $50,001-$100,000	D $100,001-$250,000	E $250,001-$500,000	F $500,001-$1,000,000	G $1,000,001-$5,000,000	H $5,000,001-$25,000,000	I $25,000,001-$50,000,000	J Over $50,000,000	K Over $1,000,000* (Spouse/DC Liability)
Example	First Bank of Wilmington, DE	5/98	Mortgage on Rental Property, Dover, DE				X							
	Chase Bank	7/17	Truck Loan			X								
	Great Western Bank	1/17	Farm Credit Line					X						
	Shedd Family LLC	2/12	Mortgage on Farm				X							

Amount of Liability

SCHEDULE E – POSITIONS

Report all positions, compensated or uncompensated, as an officer, director, trustee of an organization, partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or other business enterprise, nonprofit organization, labor organization, or educational or other institution other than the United States. **Exclude:** Positions held in any religious, social, fraternal, or political entities (such as political parties and campaign organizations); and positions solely of an honorary nature. **New Members and second-year candidates** report positions held in the reporting period and the current calendar year. **First-year candidates and new employees report positions held in the current calendar year and two previous years.**

Position	Name of Organization
Owner	Shedd Law Firm LLC
Partner	Central Arizona Target Shooting LLC
Partner	Runamuck Ranch LLC
Partner	Rat Farms Partnership
Partner	The Cotton Shedd LLC

Use additional sheets if more space is required.

SCHEDULE D – LIABILITIES

Report liabilities of over $10,000 owed to any one creditor at any time during the reporting period by you, your spouse, or your dependent child. **Mark the highest amount owed during the reporting period. New Members:** Members are required to report all liabilities secured by real property including mortgages on their personal residence. **Exclude:** Any mortgage on your personal residence (unless you rent it out or are a **Member**); loans secured by automobiles, household furniture, or appliances; liabilities of a business in which you own an interest (unless you are personally liable); and liabilities owed to you by a spouse or the child, parent, or sibling of you or your spouse. Report a *revolving charge account* (*i.e.,* credit card) only if the balance at the close of the reporting period exceeded $10,000. *Column K is for liabilities held solely by your spouse or dependent child.

	Creditor	Date Liability Incurred MO/YR	Type of Liability	Amount of Liability										
				A $10,001-$15,000	B $15,001-$50,000	C $50,001-$100,000	D $100,001-$250,000	E $250,001-$500,000	F $500,001-$1,000,000	G $1,000,001-$5,000,000	H $5,000,001-$25,000,000	I $25,000,001-$50,000,000	J Over $50,000,000	K Over $1,000,000* (Spouse/DC Liability)
Example	First Bank of Wilmington, DE	5/98	Mortgage on Rental Property, Dover, DE				X							
SP, DC, JT														

SCHEDULE E – POSITIONS

Report all positions, compensated or uncompensated, as an officer, director, trustee of an organization, partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or other business enterprise, nonprofit organization, labor organization, or educational or other institution other than the United States. **Exclude:** Positions held in any religious, social, fraternal, or political entities (such as political parties and campaign organizations); and positions solely of an honorary nature. **New Members** and **second-year candidates** report positions held in the reporting period and the current calendar year. **First-year candidates and new employees report positions held in the current calendar year and two previous years.**

Position	Name of Organization
Partner	The Old Cotton Creek
Director	Santa Cruz Valley Historical Museum
Consultant	Arizona City Golf, LLC

Use additional sheets if more space is required.

SCHEDULE F – AGREEMENTS

Name:

Page 22 **of** 22

Identify the date, parties to, and general terms of any agreement or arrangement that you have with respect to: future employment; a leave of absence during the period of government service; continuation or deferral of payments by a former or current employer other than the U.S. government; or continuing participation in an employee welfare or benefit plan maintained by a former employer.

Date	Parties to Agreement	Terms of Agreement

SCHEDULE J – COMPENSATION IN EXCESS OF $5,000 PAID BY ONE SOURCE

Report sources of compensation received by you or your business affiliation for services provided directly by you during the current year and two prior years. This includes the names of clients and customers of any corporation, firm, partnership, or other business enterprise if you directly provided the services generating a fee or payment of more than $5,000. **Exclude:** Payments by the U.S. government and any information considered confidential as a result of a privileged relationship recognized by law. **Do not repeat information listed on Schedule C.**

	Source (Name and City/State)	Brief Description of Duties
Example:	Doe Jones & Smith, Hometown, Homestate	Accounting Services

Use additional sheets if more space is required.